**Market Notice**

**Date: 17 February 2014**

**Subject:** New Financial Instrument Listing

***(INGUZA INVESTMENTS (RF) LIMITED –“ING244”)***

====================================================

The JSE Limited has granted a listing to **INGUZA INVESTMENTS (RF) LIMITED** on Interest Rate Market with effect from 18 February 2014 under its **Note Programme** dated **16 April 2008**.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 15,000,000,000.00

**Total Notes Outstanding** R 8,079,615,296.00

**Bond Code** ING244

**Nominal Issued** R 200,000,000.00

**Issue Price** 100%

**Coupon** 6.15% (3 Month JIBAR as at 13 February 2014 of 5.675% plus 47.5 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 18 February 2015

**Books Close** 13 May, 13 August, 13 November, 13 February

**Interest Payment Date(s)** 18 May, 18 August, 18 November, 18 February

**Last Day to Register** By 17:00 on 12 May, 12 August, 12 November, 12 February

**Issue Date** 18 February 2014

**Date Convention** Modified Following

**Interest Commencement Date** 18 February 2014

**First Interest Payment Date** 18 May 2014

**ISIN No.** ZAG000112665

**Additional Information** Senior Secured Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

Theresa Madiba RMB +27 11 2824874

Brendan Povey JSE +27 11 5207982

Courtney Galloway JSE +27 11 5207603

Diboko Ledwaba JSE +27 11 5207222